

MF



≡ S E R E

Vertical Real Estate Performance



Fund



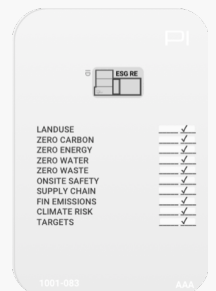
Design

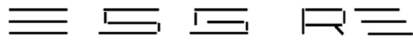


Marketing



AM





ESG RE Fund

More than capital

6.5%

IRR Boost

9%

NOI Gain

WHY

- Enhances cap stacks, ROI and operational metrics
- Fully amortized cost of capital savings
- Greatly strengthens LP/GP Investment positioning
- Ethically prices-in sustainability commitment into financing

ALL VERTICAL



Fund

Design

Market

Asset
Mgmt.

250%+
ROI

INSTITUTIONAL

Grade Debt. Sustainability Priced.



Fund



Design

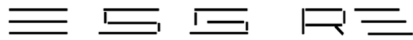


Marketing



AM





ESG RE Design Engineered for value

12%

GREEN
Construction
Cost saved

>3M

Cost of
Capital
Savings

WHY

- Omits price premiums from green construction, without comprising quality
- Delivers high-performance sustainable buildings...affordably and intelligently
- Moves beyond green building and sustainability barriers to tangible value
- Seamlessly executes commissioning process

ALL VERTICAL



Fund

Design

Market

Asset
Mgmt.

250%+
ROI

MODULAR

High Performance Building Design



Fund



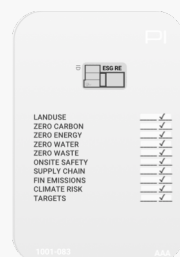
Design



Marketing



AM





ESG RE

ESG RE Marketing

Powered by data

40%

INCREASE

In lease velocity

>6

MONTHS

Less to stabilization

WHY

- Increase lease velocity
- Optimized process throughout vertical equals cost savings
- Reach stabilization faster
- Scale and pinpoint qualified leads

ALL VERTICAL

Fund

Design

Market

Asset
Mgmt.

250%+
ROI

SEAMLESS

Strategy. Powerful Results



Fund



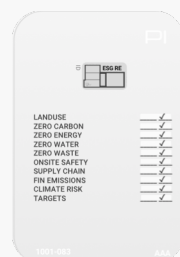
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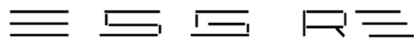


Marketing



AM





ESG RE AM

Operational excellence

100%

ESG
Certified

6%+

ASSET
Value uplift

8%

NOI
Increase

WHY

- Future proofs risk, compliance and performance of the asset
- Ensures commissioning throughout construction and holds AEC accountable
- Reduces lifecycle costs and enhances key operational metrics
- Proactive asset efficiency through smarter operational decisions
- Maximizes long-term value by aligning sustainability with exit strategy

ALL VERTICAL

Fund

Design

Market

Asset
Mgmt.

250%+
ROI

LIFECYCLE

Value Delivered



Fund



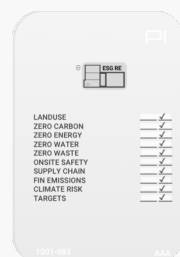
Design



Marketing



AM



ALL VERTICAL



→ Experienced → Professional → Discreet

ALL

Vertical Real Estate Performance



Fund



Design



Marketing



AM

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